Presentation Material

PT MNC ENERGY INVESTMENTS TBK
Ticker: IATA

November 2023
Corporate Structure

PT MNC Energy Investments Tbk

BHAHTI COAL RESOURCES
BHAHTI MIGAS RESOURCES
GLOBAL MAINTENANCE FACILITY
BHAHTI NICKEL RESOURCES

99.33%
99.99%
99.99%
86.94%
99.99%

99.99%
99.99%
99.99%
99.99%
99.99%
99.99%

*85.00%

99.99%

BCK
BSPC
IBPE
APE
TPS
EIBP
PE
SEP
SS

99.99%
99.99%
99.99%
99.99%
99.99%
99.99%

Description:

BCK : PT Bhakti Coal Kaltim
PMC : PT Putra Muba Coal
BSPC : PT Bhumi Sriwijaya Perdana Coal
IBPE : PT Indonesia Batu Prima Energi
APE : PT Arthaco Prima Energy

TPS : PT Titan Prawira Sriwijaya
EIBP : PT Energi Inti Bara Pratama
PE : PT Primaraya Energi
SEP : PT Sriwijaya Energi Persada
SS : PT Suma Sarana

(*) : 49% Direct Equity; 36% Conditional

In production
Not yet in production
Bhakti Coal Resources
Investment Highlights

- Abundant resources and potential coal (approximately 1.6 billion MT)
- Easy hauling & transhipment (concessions close to big river & anchorage point) with supporting infrastructures (hauling road & 2 ports)
- Operation & production licenses with all concessions already obtained clean & clear status
- Low production cost
- Good demand from India, China & ASEAN market
- Huge potential for power plant projects (including mine mouth), coal gasification & liquefaction
Concession Map
Musi Banyuasin, South Sumatra
## Resources & Reserves

<table>
<thead>
<tr>
<th>IUP</th>
<th>Area (ha)</th>
<th>GAR (kcal/kg)</th>
<th>Resources (MT)</th>
<th>Reserves (MT)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>Measured</td>
<td>Indicated</td>
</tr>
<tr>
<td>BSPC-N</td>
<td>4,708</td>
<td>3,200 - 3,300</td>
<td>74,500,000</td>
<td>29,500,000</td>
</tr>
<tr>
<td>BSPC-S</td>
<td>2,158</td>
<td>3,400 - 3,600</td>
<td>8,560,000</td>
<td>6,840,000</td>
</tr>
<tr>
<td>PMC</td>
<td>2,947</td>
<td>3,000 - 3,600</td>
<td>60,400,000</td>
<td>12,900,000</td>
</tr>
<tr>
<td>APE(^1)</td>
<td>3,550</td>
<td>2,500 - 3,250</td>
<td>214,300,000</td>
<td>142,800,000</td>
</tr>
<tr>
<td>IBPE(^2)</td>
<td>1,322</td>
<td>3,060 - 3,375</td>
<td>10,100,000</td>
<td>16,300,000</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>14,685</strong></td>
<td></td>
<td><strong>367,860,000</strong></td>
<td><strong>208,340,000</strong></td>
</tr>
</tbody>
</table>

**Potential Coal Tonnage**

<table>
<thead>
<tr>
<th>IUP</th>
<th>Area (ha)</th>
<th>GAR (kcal/kg)</th>
<th>Exploration Target (MT)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>APE</td>
<td>11,450</td>
<td>2,500 - 3,200</td>
<td>350,229,434</td>
</tr>
<tr>
<td>IBPE</td>
<td>13,678</td>
<td>3,000 - 3,375</td>
<td>528,994,284</td>
</tr>
<tr>
<td>PE</td>
<td>4,424</td>
<td>2,500 - 3,300</td>
<td>2,663,460</td>
</tr>
<tr>
<td>TPS</td>
<td>6,015</td>
<td>2,500 - 3,200</td>
<td>5,026,290</td>
</tr>
<tr>
<td>SEP</td>
<td>8,596</td>
<td>2,600 - 3,500</td>
<td>942,890</td>
</tr>
<tr>
<td>EIBP</td>
<td>13,630</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>57,793</strong></td>
<td></td>
<td><strong>887,856,358</strong></td>
</tr>
</tbody>
</table>

**Total resources & potential coal: 1,585,756,358 MT**

Note:
- \(^1\) APE Phase 1 – 5 findings only
- \(^2\) IBPE Phase 1 – 2 findings only

Drilling activities continue for IUPs which have not been fully explored. Reserves will increase if the results of the ongoing exploration show coal findings.
Current Mining Pit & Infrastructure

PORT

OPEN PIT

CONVEYOR

BACKFILING & LAND RECLAMATION

HAULING ROAD
Thank You

PT MNC Energy Investments Tbk
MNC Tower, 22/F Floor, MNC Center
Jl. Kebon Sirih No. 17-19, Menteng
Jakarta Pusat 10340, Indonesia
Phone: +62-21 391 2935
www.mncenergy.com