

# Presentation Material

PT MNC ENERGY INVESTMENTS TBK
Ticker: IATA



## Corporate Structure



PT MNC Energy Investments Tbk



**MINING** 

**TRADING** 



MINING BUSINESS



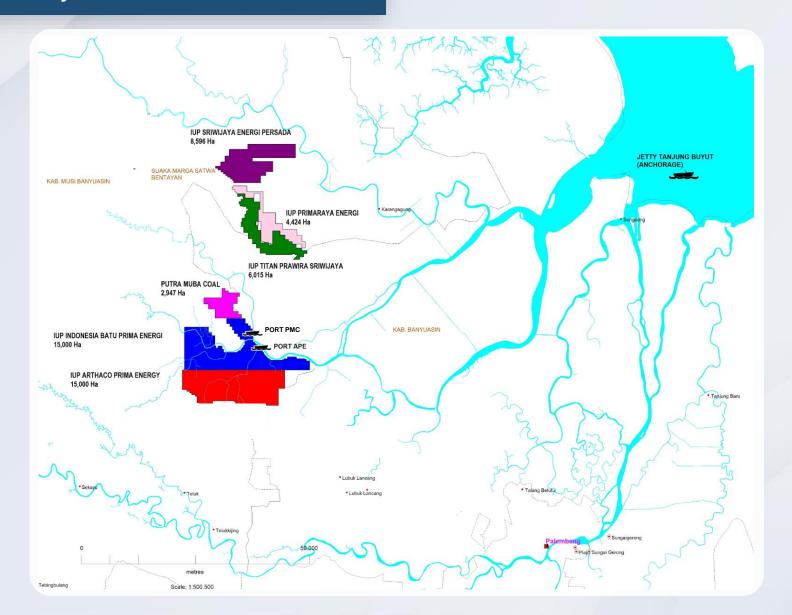
### Investment Highlights



- Abundant resources and potential coal (approximately 1.4 billion MT)
- Easy hauling & transhipment (concessions close to big river & anchorage point) with supporting infrastructures (hauling road & 2 ports)
- Operation & production licenses with all concessions already obtained clean & clear status
- Low production cost
- Good demand from India, China, & ASEAN market
- Huge potential for power plant projects (including mine mouth), coal gasification & liquefaction

Concession Map
Banyuasin & Musi Banyuasin, South Sumatra





### Resources & Reserves



IUP	Area (ha)	GAR (kcal/kg)	Resources (MT)				Reserves (MT)	
			Measured	Indicated	Inferred	Total	КСМІ	
Based on Indonesian Joint Committee for Mineral Reserves (KCMI)								
PMC	2,947	3,000 - 3,600	60,400,000	12,900,000	3,600,000	76,900,000	54,820,000	
APE <sup>1</sup>	3,550	2,500 - 3,250	214,300,000	142,800,000	84,900,000	442,000,000	222,140,000	
IBPE <sup>2</sup>	1,322	3,060 - 3,375	10,100,000	16,300,000	4,900,000	31,300,000	17,270,000	
Total	7,819		284,800,000	172,000,000	93,400,000	550,200,000	294,230,000	

#### **Potential Coal Tonnage**

IUP	Area (ha)	GAR (kcal/kg)	Exploration Target (MT)					
Based on Internal Assessment								
APE	11,450	2,500 - 3,200	350,229,434					
IBPE	13,678	3,000 - 3,375	528,994,284					
PE	4,424	2,500 - 3,300	2,663,460					
TPS	6,015	2,500 - 3,200	5,026,290					
SEP	8,596	2,600 - 3,500	942,890					
Total	44,163		887,856,358					

Total resources & potential coal:

1,438,056,358 MT

#### Note:

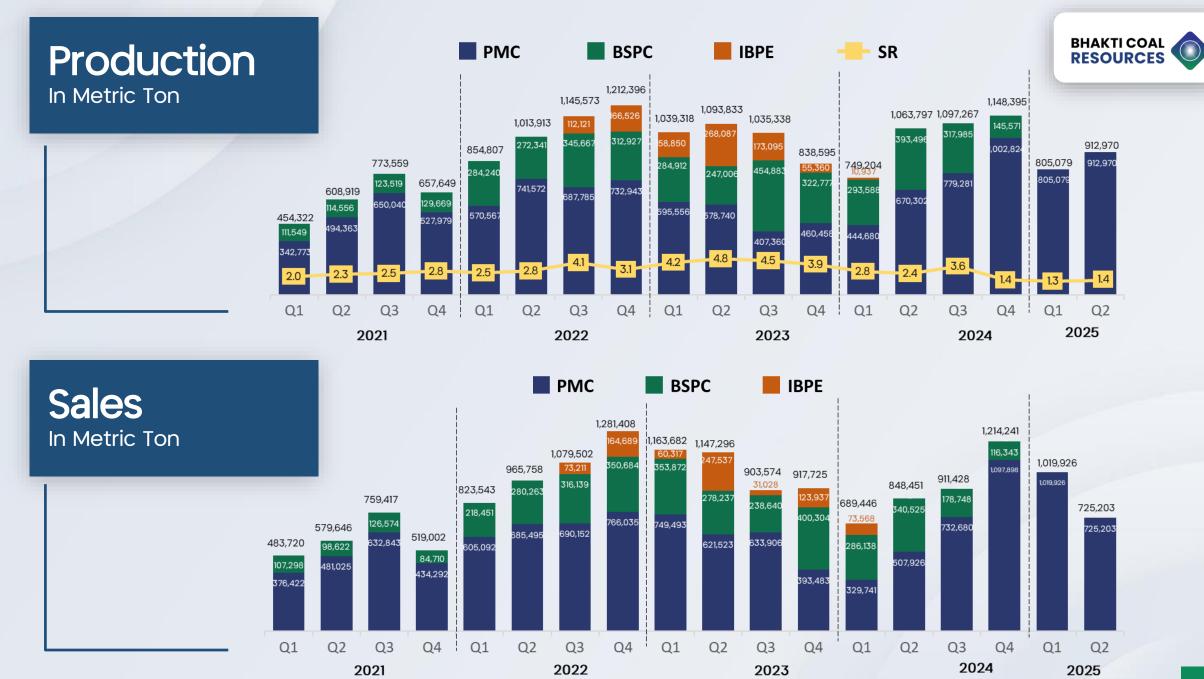
Drilling activities continue for IUPs which have not been fully explored. Reserves will increase if the results of the ongoing exploration show coal findings.

#### Description:

PMC : PT Putra Muba Coal PE : PT Primaraya Energi
APE : PT Arthaco Prima Energy TPS : PT Titan Prawira Sriwijaya
IBPE : PT Indonesia Batu Prima Energi SEP : PT Sriwijaya Energi Persada

<sup>&</sup>lt;sup>1</sup> APE Phase 1 – 5 findings only

<sup>&</sup>lt;sup>2</sup> IBPE Phase 1 – 2 findings only



## Current Mining Pit & Infrastructure











## Competitive Advantage



- Strong Market Reach
  Extensive distribution across Asia, leveraging MNC Group's network. Diversified product portfolio meets diverse customer needs. Sales volume in 2024 reached 450,000 MT and is projected to grow significantly to 750,000 MT in 2025.
- Human Resource Excellence
  Skilled team with deep industry expertise drives operational excellence and fosters innovation. Adapts effectively to market changes.
- Excellence, Sustainability & CSR

  MNC Energy prioritizes sustainability across operations, including efficient logistics. We are committed to ethical practices, environmental responsibility, and community engagement. These values drive long-term growth and create shared value for all stakeholder

### **Product Quality**



### Non-Coking Coal

MNC Energy offers a diverse portfolio of coal products, ranging from low to high calorific values.



Low Calorific Value 3,400 – 4,600 GAR



Medium
Calorific Value
4,600 – 5,500 GAR



High
Calorific Value
5,500 – 7,000 GAR

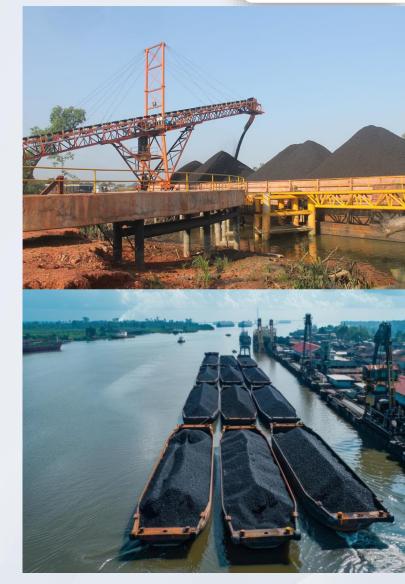
### Logistics





- 24/7 monitoring for peace of mind throughout the shipping process.
- Optimized supply chain from loading to discharge for cost-effective and efficient delivery.
- Customized logistics solutions tailored to vessel specifications, delivery schedules, and destination ports.
- Serving domestic and international energy demand, including China, India, ASEAN, and other regions.





# Thank You

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